



Dane Co 2005 Second Program Year CAPER

The CPMP Consolidated Annual Performance and Evaluation Report includes Narrative Responses to CAPER questions that CDBG, HOME, HOPWA, and ESG grantees must respond to each year in order to be compliant with the Consolidated Planning Regulations. The Executive Summary narratives are optional.

The grantee must submit an updated Financial Summary Report (PR26).

GENERAL

Executive Summary

This module is optional but encouraged. If you choose to complete it, provide a brief overview that includes major initiatives and highlights that were proposed and executed throughout the first year.

Program Year 2 CAPER Executive Summary response:

In 2005, Dane County had many accomplishments. Dane County worked on the Allied Neighborhood Center in conjunction with the City of Madison and the Boys and Girls Club of Dane County. Dane County contributed \$500,000 in CDBG, which was leveraged with the City of Madison CDBG and over \$3,000,000 in private funds from the Boys and Girls Club. Also, construction on Phase I of the Ellefson Project in Fitchburg adjoining, the Allied Drive area, created additional affordable single family housing. One unit was sold to a resident of the Allied Drive area, which is one of the lowest income areas in the County. Significant progress was made on implementing the benchmarks in the Town of Madison NRSA. The job creation goals were met for the CDBG-funded portion of the Novation Campus, one privately funded commercial building was completed, two car dealerships were under construction, which will create more low income jobs in 2006. In 2005, Dane County experienced continued success in its homeownership projects, which exceeded its Consolidated Plan goals. Public service activities, in addition, far exceeded its Action Plan goal of assisting low income persons.

General Questions

1. Assessment of the one-year goals and objectives:
 - a. Describe the accomplishments in attaining the goals and objectives for the reporting period.
 - b. Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.
 - c. If applicable, explain why progress was not made towards meeting the goals and objectives.

2. Describe the manner in which the recipient would change its program as a result of its experiences.
3. Affirmatively Furthering Fair Housing:
 - a. Provide a summary of impediments to fair housing choice.
 - b. Identify actions taken to overcome effects of impediments identified.
4. Describe Other Actions in Strategic Plan or Action Plan taken to address obstacles to meeting underserved needs.
5. Leveraging Resources
 - a. Identify progress in obtaining "other" public and private resources to address needs.
 - b. How Federal resources from HUD leveraged other public and private resources.
 - c. How matching requirements were satisfied.

Program Year 2 CAPER General Questions response:

1A: For 2005 we were able to accomplish a significant portion of our goals and objectives. Priorities included: Housing Ownership Opportunities, Ending Homelessness activities, Home Rehabilitation, Paratransit Services for seniors, Economic Development Activities, Services to LMI individuals and families, Planning Activities, Fair Housing Activities.

1B: Below is a breakdown of our 2005 Funding Allocation based upon our goals and objectives:

Housing Ownership:	35%
Housing Rehabilitation:	10%
Economic Development Activities:	30%
Public Services:	15%
Administration:	10%

1C: There were no barriers preventing our stated goals and objectives.

2. There are not any specific areas that can be identified as needing change.

3A. Below is a summary of impediments to fair housing choice in Dane County:

Misunderstandings about the Nature of Fair Housing Problems: The need to recognize that discrimination is a problem; the need for education of housing providers; the need for education of housing consumers; and the need for local enforcement of fair housing laws.

Need for Better Information and Communication on Fair Housing Issues Regarding: Difficulty in understanding terminology; rights and responsibilities of housing consumers and providers; the need to provide better information to decision makers; and conflicts between code enforcement and fair housing enforcement.

High Demand For Housing and High Cost of Housing Result in Multiple Challenges: High rate of growth and attendant problems; difficulties experienced by first-time and lower-income homebuyers; state and federal programs that are not attuned to

the cost structure of the suburbs; and increased housing costs due to local regulations, taxes and fees.

Resistance to Affordable Housing: Resistance to change; emphasis on low-density development; and multiple units of local government with varying housing related policies and practices.

3B: Actions taken to overcome these barriers include the following:

Dane County participates annually in the Dane County Housing Fair. This allows the CDBG office staff to engage the public, answer questions, promote housing opportunities and reduce housing barriers to LMI persons and families.

Collaborations with the Dane County Housing Authority have also allowed us to disperse information, answer questions, provide housing opportunities, and reduce homeownership barriers to LMI persons and Families.

4. Actions taken to address obstacles for other unmet needs include:

Homelessness: Dane County is an active participant in the Dane County Continuum of Care. Monthly meetings are attended. In addition funding is provided to Community Action Coalition to provide services and training to homeless individuals and families.

This year we are creating a document for all HOME grantees that requires them to perform outreach to community members who would be least likely to apply for the specified housing programs.

Senior Services: Dane County funded 6 agencies to provide paratransit services to elderly residents. This program is a highly utilized program in Dane County.

5A & B: Dane County's progress in obtaining other public and private resources to address needs has been successful. Our 2005 subrecipient awards for all housing and economic development activities funded a percentage of the actual project costs, leveraging funds from private resources to fill the gap.

C: Matching requirements were satisfied by the use of non-federal funds being used in conjunction with federal funds. We require our façade program to generate a matching amount of 100%. This is documented in the participating community's office and monitored by staff from Dane County. We have worked closely with agencies required to supply match.

Managing the Process

1. Describe actions taken during the last year to ensure compliance with program and comprehensive planning requirements.

Program Year 2 CAPER Managing the Process response:

Actions taken during the last year to ensure compliance with program and comprehensive planning requirements include individual Technical Assistance Sessions as well as on-site monitoring of subrecipients.

Technical Assistance was provided to Independent Living, the Dane County Housing Authority, the the Village of Waunakee, Dane County Department of Human Services, Project Home and Movin' Out. In all instances CDBG staff met with the agencies on-site and provided an in-depth training on HUD rules and regulations, program requirements, reporting procedures, funding requests and match requirements.

Citizen Participation

1. Provide a summary of citizen comments.
2. In addition, the performance report provided to citizens must identify the Federal funds made available for furthering the objectives of the Consolidated Plan. For each formula grant program, the grantee shall identify the total amount of funds available (including estimated program income), the total amount of funds committed during the reporting period, the total amount expended during the reporting period, and the geographic distribution and location of expenditures. Jurisdictions are encouraged to include maps in describing the geographic distribution and location of investment (including areas of minority concentration). The geographic distribution and expenditure requirement may also be satisfied by specifying the census tracts where expenditures were concentrated.

*Please note that Citizen Comments and Responses may be included as additional files within the CPMP Tool.

Program Year 2 CAPER Citizen Participation response:

A legal notice was published in the Wisconsin State Journal on March 20, 2006 notifying the public that a public on the County's performance would be held on April 5, 2006 written comments on the CAPER would be accepted through April 20, 2006. No members of the public attended the April 5, 2006 public hearing and no written comments were received by the April 20, 2006 deadline.

Institutional Structure

1. Describe actions taken during the last year to overcome gaps in institutional structures and enhance coordination.

Program Year 2 CAPER Institutional Structure response:

The County Executive's Office worked closely with CDBG staff, the appointed 13 member CDBG Commission, the elected 37 member Board of Supervisors and local officials in the 54 participating communities to implement the Consolidated Plan and 2005 Action Plan. This involved written communication with these entities as well direct communication. As a result of these efforts, three new participating communities were added in 2005: Villages of Belleville, Brooklyn, and DeForest. The 54 participating communities are encouraged to apply for funding under the CDBG and HOME programs.

Monitoring

1. Describe how and the frequency with which you monitored your activities.
2. Describe the results of your monitoring including any improvements.
3. Self Evaluation
 - a. Describe the effect programs have in solving neighborhood and community problems.
 - b. Describe progress in meeting priority needs and specific objectives and help make community's vision of the future a reality.
 - c. Describe how you provided decent housing and a suitable living environment and expanded economic opportunity principally for low and moderate-income persons.
 - d. Indicate any activities falling behind schedule.
 - e. Describe how activities and strategies made an impact on identified needs.
 - f. Identify indicators that would best describe the results.
 - g. Identify barriers that had a negative impact on fulfilling the strategies and overall vision.
 - h. Identify whether major goals are on target and discuss reasons for those that are not on target.
 - i. Identify any adjustments or improvements to strategies and activities that might meet your needs more effectively.

Program Year 2 CAPER Monitoring response:

In 2004 one half of our grant recipients were monitored. In 2006 the remaining grantees will be monitored as well as a repeat of the Dane County Housing Authority.

Lead-based Paint

1. Describe actions taken during the last year to evaluate and reduce lead-based paint hazards.

Program Year 2 CAPER Lead-based Paint response:

CDBG staff continues to coordinate with Dane County environmental staff on lead based paint issues. No lead hazard issues were identified in any 2005 CDBG or HOME funded projects.

HOUSING

Housing Needs

*Please also refer to the Housing Needs Table in the Needs.xls workbook.

1. Describe Actions taken during the last year to foster and maintain affordable housing.

Program Year 2 CAPER Housing Needs response:

1. FOSTER AND MAINTAIN AFORDABLE HOUSING:

In 2005 the following projects were supported in an effort to foster and maintain affordable housing in Dane County:

Home Counseling courses were offered through the Dane County Housing Authority. These classes were funded through CDBG and are of great value to LMI persons and families in Dane County who are interested in purchasing their first home.

In 2005 collaborations have begun with the Madison Area Community Land Trust for the possible future development of affordable Land Trust homes/condominiums in an Urban County community.

Funds were awarded to Porchlight Inc. for the construction of 30 affordable housing units in the Town of Madison. These units will be affordable to persons at 30% of the CMI.

Financial assistance to income qualified persons were awarded from CDBG/HOME funds administered through the Dane County Housing Authority, Project Home, Operation Fresh Start, Habitat for Humanity, and Movin Out'.

Specific Housing Objectives

1. Evaluate progress in meeting specific objective of providing affordable housing, including the number of extremely low-income, low-income, and moderate-income renter and owner households comparing actual accomplishments with proposed goals during the reporting period.
2. Evaluate progress in providing affordable housing that meets the Section 215 definition of affordable housing for rental and owner households comparing actual accomplishments with proposed goals during the reporting period.
3. Describe efforts to address "worst-case" housing needs and housing needs of persons with disabilities.

Program Year 2 CAPER Specific Housing Objectives response:

1. This information can be found in the 2005 project reporting sheet.

b. In 2005 we provided Habitat for Humanity \$76,000 in funding for the construction of 2 homes for LMI families at or below 60% of the County Median Income. Community Action Coalition was provided with a grant of \$50,000 for the eviction prevention program, the Dane County Housing Authority was awarded over \$250,000 to assist LMI families and individuals to purchase homes throughout Dane County. Independent Living expended \$53,549 to prevent the eviction of elderly residents who were on the Section 8 waiting list, the Uplands project in Sun Prairie received \$100,000 for the construction of affordable housing for LMI persons and families, and Movin' Out received \$152,000 for the home purchases for disabled county residents.

Public Housing Strategy

1. Describe actions taken during the last year to improve public housing and resident initiatives.

Program Year 2 CAPER Public Housing Strategy response:

The Dane County Housing Authority (DCHA) continues to make improvements to public housing units through remodeling and repair. Additionally DCHA works with public housing unit residents to ensure that operations run smoothly for all persons involved.

Barriers to Affordable Housing

1. Describe actions taken during the last year to eliminate barriers to affordable housing.

Program Year 2 CAPER Barriers to Affordable Housing response:

In 2005 the following actions were taken to reduce the barriers to affordable housing:

a. CDBG staff is involved in the following committees: the Housing in Action Leadership Team is dedicated to providing affordable housing options to LMI residents throughout Dane County. Members on this council include the United Way, The Wisconsin Partnership for Housing Development, City Common Council Members, County Board Members, The University of Wisconsin Extension, local builders, attorneys and bankers. Staff is also a member of the Board of the First Time Home Buyers Round Table of Dane County. The goal of this group is to provide affordable housing options to LMI Dane County residents purchasing their first home. Each year a first-time homebuyers fair is held to provide one stop access for prospective buyers. Prospective buyers are able to learn about affordable housing opportunities in Dane County, have a free credit report with scores run, obtain credit counseling if necessary, meet with lenders, and home inspectors. The membership of this organization is comprised of non-profits, governmental agencies, realtors, lenders, home inspection services, and local credit unions. Dane County is also an active member of the Continuum of Care that provides services and housing to homeless individuals and families throughout Dane County. The Committee committed to ending homelessness in Dane County of which staff has been an active

member in creating strategies to increase the availability and linkage between LMI persons and affordable housing.

HOME/ American Dream Down Payment Initiative (ADDI)

1. Assessment of Relationship of HOME Funds to Goals and Objectives
 - a. Evaluate progress made toward meeting goals for providing affordable housing using HOME funds, including the number and types of households served.
2. HOME Match Report
 - a. Use HOME Match Report HUD-40107-A to report on match contributions for the period covered by the Consolidated Plan program year.
3. HOME MBE and WBE Report
 - a. Use Part III of HUD Form 40107 to report contracts and subcontracts with Minority Business Enterprises (MBEs) and Women's Business Enterprises (WBEs).
4. Assessments
 - a. Detail results of on-site inspections of rental housing.
 - b. Describe the HOME jurisdiction's affirmative marketing actions.
 - c. Describe outreach to minority and women owned businesses.

Program Year 2 CAPER HOME/ADDI response:

In 2005, progress was made in meeting the housing goals and objectives of the 2004-2008 Consolidated Plan. The following is a summary of programs and units of affordable housing that were generated in 2005:

Dane County Housing Authority (DCHA) - 1st Time Homebuyer assistance - \$215,600 expended for the creation of 21 single family affordable housing units.

Movin'Out -1st time Homebuyer assistance primarily for persons with disabilities and their families - \$174,833 expended for the creation of 9 single family affordable housing units.

Habitat for Humanity of Dane County - land acquisition for the construction of affordable housing - \$96,900 expended to purchase 3 lots for the development of 3 single family affordable housing units.

Operation Fresh Start - Purchase of lots to construct affordable housing, using at-risk youth as labor - A total of \$35,000 was expended to purchase 2 lots for the development of 2 single family affordable housing units.

The HOME match and Section 3 reports will be mailed separately.

Dane County advertised in the Madison Times and La Comunidad in order to reach minority and women owned businesses. Tenants in public housing units have been encouraged to establish new businesses both by outreach by our Equal Opportunity

Department and by a business development agency that we fund, the Wisconsin Women's Business Initiative, Inc. This non-profit has extensive contacts and networks. Dane County requires developers of new housing to submit an affirmative marketing plan. When the 8 affordable single family housing units in the Ellefson project were sold in 2005, 5 were occupied by minorities.

HOMELESS

Homeless Needs

*Please also refer to the Homeless Needs Table in the Needs.xls workbook.

1. Identify actions taken to address needs of homeless persons.
2. Identify actions to help homeless persons make the transition to permanent housing and independent living.
3. Identify new Federal resources obtained from Homeless SuperNOFA.

Program Year 2 CAPER Homeless Needs response:

1. Actions taken to address the needs of homeless people in Dane County Include:

- The funding of Community Action Coalition for providing services to homeless persons in Dane County. Intensive Case Management has allowed for persons to reestablish residency in Dane County.
- Dane County is involved in the Continuum of Care that meets monthly to collaborate on the issue of homelessness.
- Dane County provided grant funding for Porchlight Inc. to assist in the development of a 30 unit building in the Town of Madison NRSA area. This project, Pheasant Ridge Trails, will house 30 extremely low-income individuals who have experienced homelessness.
- Dane County was one of 3 members involved in the preparation of Dane County's Long-Range Plan to end Homelessness. Written in 2005, the plan is set to be released and adopted in March of 2006.
- Our Paratransit program has provided needed transportation to LMI individuals throughout Dane County. This allows homeless adults and children to attend required services.

2. Dane County funded Community Action to provide intensive case management, life skills training, and home establishment to homeless persons in Dane County. Funding was also used for homeless prevention and housing skills through Dane County Human Services for the Allied Drive Area.

3. Dane County does not directly apply for SuperNofa funding or other funding aimed at assisting homeless persons. The City of Madison, located in Dane County, is the main contact entity for the area.

Specific Homeless Prevention Elements

1. Identify actions taken to prevent homelessness.

Program Year 2 CAPER Specific Housing Prevention Elements response:
Actions taken in 2005 to prevent homelessness included: Funding agencies (CAC, the Salvation Army, Paratransit Programs and Human Services) to assist persons in maintaining their homes, finding a new home and providing transportation to employment training or for childcare so that a family could maintain their employment.

Emergency Shelter Grants (ESG)

1. Identify actions to address emergency shelter and transitional housing needs of homeless individuals and families (including significant subpopulations such as those living on the streets).
2. Assessment of Relationship of ESG Funds to Goals and Objectives
 - a. Evaluate progress made in using ESG funds to address homeless and homeless prevention needs, goals, and specific objectives established in the Consolidated Plan.
 - b. Detail how ESG projects are related to implementation of comprehensive homeless planning strategy, including the number and types of individuals and persons in households served with ESG funds.
3. Matching Resources
 - a. Provide specific sources and amounts of new funding used to meet match as required by 42 USC 11375(a)(1), including cash resources, grants, and staff salaries, as well as in-kind contributions such as the value of a building or lease, donated materials, or volunteer time.
4. State Method of Distribution
 - a. States must describe their method of distribution and how it rated and selected its local government agencies and private nonprofit organizations acting as subrecipients.
5. Activity and Beneficiary Data
 - a. Completion of attached Emergency Shelter Grant Program Performance Chart or other reports showing ESGP expenditures by type of activity. Also describe any problems in collecting, reporting, and evaluating the reliability of this information.
 - b. Homeless Discharge Coordination
 - i. As part of the government developing and implementing a homeless discharge coordination policy, ESG homeless prevention funds may be used to assist very-low income individuals and families at risk of becoming homeless after being released from publicly funded institutions such as health care facilities, foster care or other youth facilities, or corrections institutions or programs.
 - c. Explain how your government is instituting a homeless discharge coordination policy, and how ESG homeless prevention funds are being used in this effort.

Program Year 2 CAPER ESG response:
N/A

COMMUNITY DEVELOPMENT

Community Development

*Please also refer to the Community Development Table in the Needs.xls workbook.

1. Assessment of Relationship of CDBG Funds to Goals and Objectives
 - a. Assess use of CDBG funds in relation to the priorities, needs, goals, and specific objectives in the Consolidated Plan, particularly the highest priority activities.
 - b. Evaluate progress made toward meeting goals for providing affordable housing using CDBG funds, including the number and types of households served.
 - c. Indicate the extent to which CDBG funds were used for activities that benefited extremely low-income, low-income, and moderate-income persons.
2. Changes in Program Objectives
 - a. Identify the nature of and the reasons for any changes in program objectives and how the jurisdiction would change its program as a result of its experiences.
3. Assessment of Efforts in Carrying Out Planned Actions
 - a. Indicate how grantee pursued all resources indicated in the Consolidated Plan.
 - b. Indicate how grantee provided certifications of consistency in a fair and impartial manner.
 - c. Indicate how grantee did not hinder Consolidated Plan implementation by action or willful inaction.
4. For Funds Not Used for National Objectives
 - a. Indicate how use of CDBG funds did not meet national objectives.
 - b. Indicate how did not comply with overall benefit certification.
5. Anti-displacement and Relocation – for activities that involve acquisition, rehabilitation or demolition of occupied real property
 - a. Describe steps actually taken to minimize the amount of displacement resulting from the CDBG-assisted activities.
 - b. Describe steps taken to identify households, businesses, farms or nonprofit organizations who occupied properties subject to the Uniform Relocation Act or Section 104(d) of the Housing and Community Development Act of 1974, as amended, and whether or not they were displaced, and the nature of their needs and preferences.
 - c. Describe steps taken to ensure the timely issuance of information notices to displaced households, businesses, farms, or nonprofit organizations.
6. Low/Mod Job Activities – for economic development activities undertaken where jobs were made available but not taken by low- or moderate-income persons
 - a. Describe actions taken by grantee and businesses to ensure first consideration was or will be given to low/mod persons.

- b. List by job title of all the permanent jobs created/retained and those that were made available to low/mod persons.
 - c. If any of jobs claimed as being available to low/mod persons require special skill, work experience, or education, provide a description of steps being taken or that will be taken to provide such skills, experience, or education.
 7. Low/Mod Limited Clientele Activities – for activities not falling within one of the categories of presumed limited clientele low and moderate income benefit
 - a. Describe how the nature, location, or other information demonstrates the activities benefit a limited clientele at least 51% of whom are low- and moderate-income.
 8. Program income received
 - a. Detail the amount of program income reported that was returned to each individual revolving fund, e.g., housing rehabilitation, economic development, or other type of revolving fund.
 - b. Detail the amount repaid on each float-funded activity.
 - c. Detail all other loan repayments broken down by the categories of housing rehabilitation, economic development, or other.
 - d. Detail the amount of income received from the sale of property by parcel.
 9. Prior period adjustments – where reimbursement was made this reporting period for expenditures (made in previous reporting periods) that have been disallowed, provide the following information:
 - a. The activity name and number as shown in IDIS;
 - b. The program year(s) in which the expenditure(s) for the disallowed activity(ies) was reported;
 - c. The amount returned to line-of-credit or program account; and
 - d. Total amount to be reimbursed and the time period over which the reimbursement is to be made, if the reimbursement is made with multi-year payments.
 10. Loans and other receivables
 - a. List the principal balance for each float-funded activity outstanding as of the end of the reporting period and the date(s) by which the funds are expected to be received.
 - b. List the total number of other loans outstanding and the principal balance owed as of the end of the reporting period.
 - c. List separately the total number of outstanding loans that are deferred or forgivable, the principal balance owed as of the end of the reporting period, and the terms of the deferral or forgiveness.
 - d. Detail the total number and amount of loans made with CDBG funds that have gone into default and for which the balance was forgiven or written off during the reporting period.
 - e. Provide a List of the parcels of property owned by the grantee or its subrecipients that have been acquired or improved using CDBG funds and that are available for sale as of the end of the reporting period.
 11. Lump sum agreements
 - a. Provide the name of the financial institution.
 - b. Provide the date the funds were deposited.
 - c. Provide the date the use of funds commenced.
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- d. Provide the percentage of funds disbursed within 180 days of deposit in the institution.
12. Housing Rehabilitation – for each type of rehabilitation program for which projects/units were reported as completed during the program year
 - a. Identify the type of program and number of projects/units completed for each program.
 - b. Provide the total CDBG funds involved in the program.
 - c. Detail other public and private funds involved in the project.
 13. Neighborhood Revitalization Strategies – for grantees that have HUD-approved neighborhood revitalization strategies
 - a. Describe progress against benchmarks for the program year. For grantees with Federally-designated EZs or ECs that received HUD approval for a neighborhood revitalization strategy, reports that are required as part of the EZ/EC process shall suffice for purposes of reporting progress.

Program Year 2 CAPER Community Development response:

All priorities benefited low and very low income persons.

1. Priority #1 Provide the assistance to enable very low to low income prospective homebuyers to purchase single family housing units - 5 year objective -75

In 2005, Dane County funded three separate projects with CDBG and HOME funds to implement this priority. A total of 36 homebuyers received funding to purchase single family housing units. We expect to exceed our objective of 75 during the 5-year period of the Consolidated Plan.

Priority #2 - Develop 40 affordable single family housing units that will be occupied by low and very low income households - 5 year objective - 40

In 2005, 13 units of single family affordable housing were developed. We expect to meet the objective of 40 during the 5-year period of the Consolidated Plan.

Priority #3 - Rehabilitate 20 single family owner occupied housing units - 5 year objective - 20

In 2005, 2 single family rehab projects were completed. There are many in progress at this point and additional funding was allocated in 2006. We expect to meet the objective of 20 during the 5-year period of the Consolidated Plan.

Priority #4 - Encourage the rehabilitation of low income renter occupied housing units - 5 year objective - 20

No progress was made in implementing this priority in 2005. Since the Consolidated Plan was drafted, there has been low demand in the rental market. Many units are converting to condominiums. We will re-assess the situation in future years and decide whether we can implement this priority.

Priority #5 - Encourage the construction of new rental housing units for low and moderate income persons - 5- year objective - 40

No progress was made in implementing this priority in 2005. Due to the low demand for rental housing in Dane County we will re-assess the situation in future years and decide whether we can implement this priority.

Priority #6 - Provide needed services for homeless including case management, credit counseling, and mobility counseling.

In 2005 Dane County made good progress in implementing this priority, which will be funded by CDBG throughout the 5-year period of the Consolidated Plan. A total of 111 persons were assisted in 2005.

Priority #7 - Encourage the development of housing for elderly requiring supportive services - 5-year objective - 10

No progress was made in 2005 in implementing this priority. Implementation of this priority will be considered in future years.

Priority #8 - Provide assistance to complete infrastructure and other improvements in the approved NRSA area in the Town of Madison.

In addition to completing the extension of East Badger Road in the NRSA area, a 16-unit rental building was constructed to provide developmentally disabled adults permanent housing. Supportive services are provided.

Priority#9 - Provide assistance to rehabilitate downtown commercial facades - 5 year objective - 40

In 2005 CDBG assistance was provided to rehabilitate 11 downtown commercial facades. The county will fully implement this priority during the 5-year period of the Consolidated Plan.

Priority #10 - Provide assistance for small businesses - 5 year objective - 50

During 2005, CDBG funding was provided to a potential of 132 small businesses. Dane County already has exceeded its 5 year objective.

Priority #11 - Provide assistance for commercial revitalization, mainly larger businesses - 5 year objective - 15

Dane County provided assistance to 1 larger business in 2005. Most likely Dane County will not meet its objective of assisting 15 businesses in the 5 year period of the Consolidated Plan. It may need to be revised downward.

Priority #12 - Provide assistance to agricultural-related businesses - 5-year objective - 15

No agricultural businesses were assisted in 2005, although one project is in the pipeline. The County will continue to solicit applications to implement this priority. It is unlikely, however, that we will meet the objective of 15. Most likely this will need to be revised downward.

Priority#13 - Provide needed public services to LMI persons - 5 year objective - 3000

In 2005 a total of 1,874 persons were provided public services. The objective will be more than met during the 5 year period of the Consolidated Plan.

Priority #14 - Provide assistance to construct or rehabilitate senior centers and other public facilities - 5 year objective 5 senior centers and up to 8 other public facilities

In 2005, assistance was provided to 1 senior center and 1 neighborhood youth facility. The County is unlikely to fully implement this priority due to funding reductions. It has chosen to fund more housing and economic development as a result.

2. Dane County does not plan to change any program objectives at this time.
3. Dane County did pursue the resources indicated in the Consolidated Plan to leverage additional funding in this period of diminishing Federal funds. In addition, the County signed all Certificates of Consistency that were requested. These were mainly for Continuum of Care projects. The county did not hinder Consolidated Plan implementation by action or willful inaction.
4. All Dane County funds met CDBG national objectives and complied with overall benefit certification.
5. Dane County prefers to minimize displacement if at all possible. In 2005, however, 1 low income rental household was displaced as a result of a CDBG-funded economic development activity. Staff provided all required notices, worked with the household to find new housing. As a result, an account was set up with a bank to pay rent for 39 months and a lump sum for utilities was paid.
6. A total of 39 jobs were created in 2005, mainly service related positions.
7. The County requires demographic and racial information for both presumed benefit and limited clientele benefit activities. Upon review of the reports, it was determined that will over 51% of low and moderate income persons benefited from these activities in 2005.
8. A total of \$109,927.49 in 2005 program income is reflected in the IDIS Financial Summary Report, PR26. The total amount receipted in 2005 in IDIS was \$132,245.52. The county expected a RLF payment of \$64,572.96 in December 2005, which was not received until February 2006. This was receipted as 2005 RLF in February 2006. Of this, \$ 69, 973.02 was receipted in the economic development revolving fund. The remainder was receipted from other sources.
9. There were no prior period adjustments.
10. Dane County has not made any float loans. A total of \$1,153,591.95 in HOME funded housing loans and \$617,759.26 in CDBG loans were outstanding at the end of 2005. All housing loans are 0% deferred payment loans that are due upon the sale of the homes. Approximately \$725,000 in economic development loans were

outstanding at the end of 2005. These generate approximately \$50,000 in revolving fund income each year.

11. There were no lump sum agreements.
12. A total of 85 rental units were rehabilitated under the CDBG Program and 1 single family home under the HOME Program.
13. In 2005, Dane County made significant progress against its NRSA benchmarks. The bridge over East Badger Road in the Town of Madison was completed to make easier access for development and to help reduce social isolation of the residents. Two buildings at the Novation Campus, funded by Dane County, are completed. An additional office building was completed that was funded by private sources. Two carl dealerships funded by private sources are also under construction. The job creation goals at the CDBG funded portion of the Novation campus have been met. In addition, a 30 unit rental building serving developmentally disabled adults was also constructed with some CDBG funding going for architectural services. Occupants of the housing will be provided supportive services by one of our homeless providers, Porchlight, Inc.

Antipoverty Strategy

1. Describe actions taken during the last year to reduce the number of persons living below the poverty level.

Program Year 2 CAPER Antipoverty Strategy response:
Dane County has an Economic Development component that is aimed at providing funding for employers who will create new jobs that will be targeted to low income persons. WWBIC is another agency that will provide training and technical assistance to low income persons for job skills and entrepreneurial skills.

NON-HOMELESS SPECIAL NEEDS

Non-homeless Special Needs

*Please also refer to the Non-homeless Special Needs Table in the Needs.xls workbook.

1. Identify actions taken to address special needs of persons that are not homeless but require supportive housing, (including persons with HIV/AIDS and their families).

Program Year 2 CAPER Non-homeless Special Needs response:
In 2005 funding was provided to Independent Living for the installation of safety equipment into elderly persons homes. This allowed this population the ability to remain in their homes and self-sufficient. Movin' Out was provided with funding that was used for downpayment assistance for families with a disabled member. This allowed persons with disabilities to find a home in Dane County that would fit their medical needs.

Specific HOPWA Objectives

*Please also refer to the HOPWA Table in the Needs.xls workbook.

1. Overall Assessment of Relationship of HOPWA Funds to Goals and Objectives
Grantees should demonstrate through the CAPER and related IDIS reports the progress they are making at accomplishing identified goals and objectives with HOPWA funding. Grantees should demonstrate:
 - a. That progress is being made toward meeting the HOPWA goal for providing affordable housing using HOPWA funds and other resources for persons with HIV/AIDS and their families through a comprehensive community plan;
 - b. That community-wide HIV/AIDS housing strategies are meeting HUD's national goal of increasing the availability of decent, safe, and affordable housing for low-income persons living with HIV/AIDS;
 - c. That community partnerships between State and local governments and community-based non-profits are creating models and innovative strategies to serve the housing and related supportive service needs of persons living with HIV/AIDS and their families;
 - d. That through community-wide strategies Federal, State, local, and other resources are matched with HOPWA funding to create comprehensive housing strategies;
 - e. That community strategies produce and support actual units of housing for persons living with HIV/AIDS; and finally,
 - f. That community strategies identify and supply related supportive services in conjunction with housing to ensure the needs of persons living with HIV/AIDS and their families are met.

2. This should be accomplished by providing an executive summary (1-5 pages) that includes:
 - a. Grantee Narrative
 - i. Grantee and Community Overview
 - (1) A brief description of your organization, the area of service, the name of each project sponsor and a broad overview of the range/type of housing activities and related services
 - (2) How grant management oversight of project sponsor activities is conducted and how project sponsors are selected
 - (3) A description of the local jurisdiction, its need, and the estimated number of persons living with HIV/AIDS
 - (4) A brief description of the planning and public consultations involved in the use of HOPWA funds including reference to any appropriate planning document or advisory body
 - (5) What other resources were used in conjunction with HOPWA funded activities, including cash resources and in-kind contributions, such as the value of services or materials provided by volunteers or by other individuals or organizations
 - (6) Collaborative efforts with related programs including coordination and planning with clients, advocates, Ryan White CARE Act planning bodies, AIDS Drug Assistance Programs, homeless assistance programs, or other efforts that assist persons living with HIV/AIDS and

their families.

- ii. Project Accomplishment Overview
 - (1) A brief summary of all housing activities broken down by three types: emergency or short-term rent, mortgage or utility payments to prevent homelessness; rental assistance; facility based housing, including development cost, operating cost for those facilities and community residences
 - (2) The number of units of housing which have been created through acquisition, rehabilitation, or new construction since 1993 with any HOPWA funds
 - (3) A brief description of any unique supportive service or other service delivery models or efforts
 - (4) Any other accomplishments recognized in your community due to the use of HOPWA funds, including any projects in developmental stages that are not operational.
- iii. Barriers or Trends Overview
 - (1) Describe any barriers encountered, actions in response to barriers, and recommendations for program improvement
 - (2) Trends you expect your community to face in meeting the needs of persons with HIV/AIDS, and
 - (3) Any other information you feel may be important as you look at providing services to persons with HIV/AIDS in the next 5-10 years
- b. Accomplishment Data
 - i. Completion of CAPER Performance Chart 1 of Actual Performance in the provision of housing (Table II-1 to be submitted with CAPER).
 - ii. Completion of CAPER Performance Chart 2 of Comparison to Planned Housing Actions (Table II-2 to be submitted with CAPER).

Program Year 2 CAPER Specific HOPWA Objectives response:
n/a

OTHER NARRATIVE

Include any CAPER information that was not covered by narratives in any other section.

Program Year 2 CAPER Other Narrative response: